

Monthly Review Summary

MARCH 2022

Organization: Sample Organization

Created: 03-24-2022

By: Jordyn Mannino

Name	Patient ID	DOB	Sex	Program	Billing
Test, Chrissy	--	01-01-1981	Female	CoCM, Active	None

Last In-Person Visit	Prescriber	Care Manager	Diagnosis
01-04-2022	Sara, Prescriber	--	Adjustment disorder, unspecified, F43.20

SEVERITY*

Calculated over most recent 30 days. Not all questionnaires included.

Overall **None To Minimal**
↔ 0% MoM change

Compared to all NeuroFlow users **Higher than 0%**

Compared to all your organization's users **Higher than 0%**

QUESTIONNAIRE AVERAGES

PHQ **1, None**
↓ 93% change

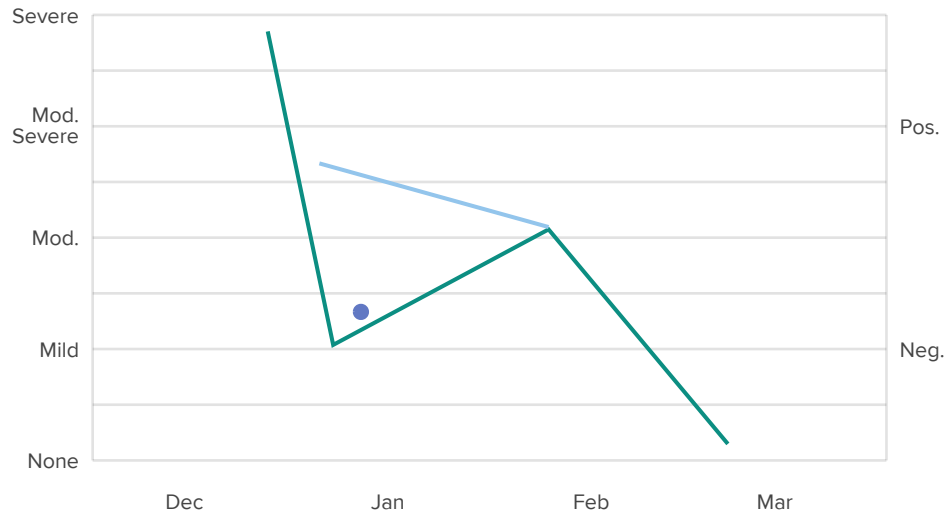
GAD **No data**

ASSIGNMENTS

Compliance **0%**

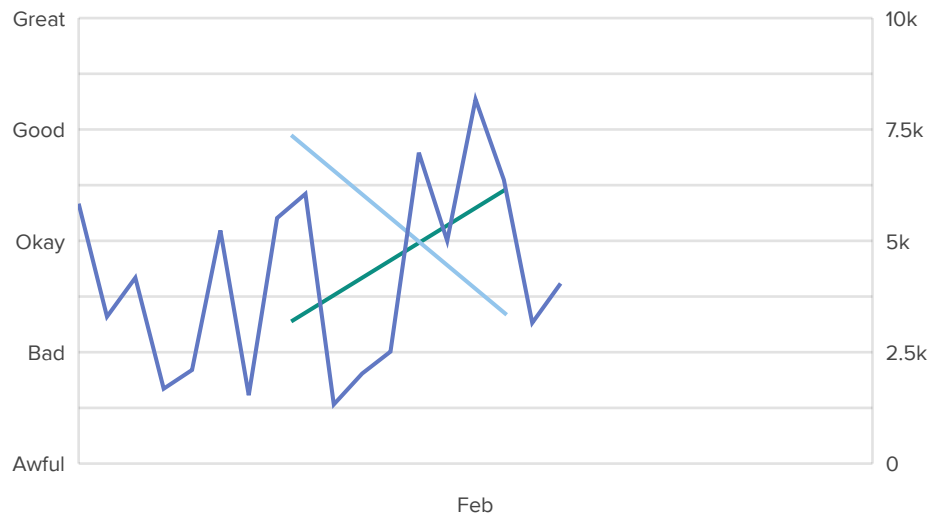
QUESTIONNAIRES PAST 6 MONTHS

■ PHQ ■ GAD ■ AUDIT-C (Pos./Neg.)



TRACKERS & STEPS PAST MONTH

■ Mood ■ Sleep ■ Steps (0-10k)



CARE TEAM NOTES

Total billable time: 20 min

Monthly Review Comment:

20 min • Mannino, Jordyn • 03-24-2022

TEST COMMENT

ONGOING TREATMENT PLAN

Patient Goal:
[SMART goal here]

Treatments:
Continue enrollment psychiatric collaborative care (99493) until 50% reduction in rating scales met or patient meets maximum response

Complete monthly rating scales: GAD, PHQ

Medications: [medication] [dose] [frequency]

Referrals:
None currently

Crisis / Relapse:
Patient has been provided with National Suicide Prevention and other crisis resources.

Discussed social support available to contact for support.

Reviewed the importance of adherence to the activities and treatments assigned, including monthly contact with the behavioral health care manager.

Next Appointment(s) / Follow-Up:
Bi-monthly follow-up with behavioral health care manager.

Follow-up with a primary care provider as scheduled.

CLINICAL SUGGESTION(S)

Anxiety / Depression:

Based on your patient's PHQ and GAD score(s) they are below the clinical cutoff for anxiety and/or depression at this time. Consider the following interventions:

- Education about self-help activities such as exercise, mindfulness and sleep hygiene.
- Instruct the patient to schedule an appointment with you or their health care provider if symptoms develop or worsen.

ACTIVITY FOR REVIEW PERIOD

*Severity Breakdown	This Month	AVG Severity Rating
Questionnaires Not all questionnaires included	1 taken	None To Minimal
Thoughts of Self-Harm	0 reported	None
Crisis Resource Utilization	0 clicks	None
Find a Therapist Utilization	0 clicks	N/A
Mood and/or Sleep Trackers	0 logged	None To Minimal
Pain Tracker	0 logged	Severe
BH Specialist	Yes	N/A

Questionnaires	Completed	Alerts	Score	Severity
Columbia	03-17-2022		--	High Risk
PHQ-2 / PHQ-9	03-07-2022		1	None

Assigned Breathing	Completed	Completion Rate
12	0	0%